

SEMI® Worldwide PV Equipment Bookings and Billings Market Statistics Program

The worldwide PV equipment bookings and billings market statistics program was launched to provide members and industry constituents with access to primary market data.

www.pvgroup.org/MarketInformation

The PV market is of increasing interest as it represents a growth opportunity for equipment, materials and components consumed in the manufacturing of wafers, solar cells and modules.

The *Worldwide PV Equipment Market Statistics* report is jointly produced by SEMI and VDMA, combining the secure, proven methodology and global scope of the SEMI *Book-to-Bill* report for semiconductor equipment, and VDMA's current PV reporting system that has been providing bookings and billing information to German PV equipment manufacturers for over two years.

- Quarterly worldwide PV equipment bookings and billings data directly from PV equipment suppliers is collected and reported.
- Industry's only book-to-bill report based on direct inputs from global PV equipment manufacturers

Program Structure

- Confidentiality of company data is ensured: data collected and aggregated by a third party financial firm
- SEMI receives aggregated data from financial firm and compiles the report
- Each participating company receives a free copy of the report
- Non-participants may subscribe to the quarterly market statistics report
- Participation is free of charge.

If your company is interested in participating, or if you need more information about the program, please contact Melody Song, SEMI at 1.408.943.7949 or msong@semi.org.

Reporting Categories

Market Regions

- Americas
- Europe
- China
- Taiwan
- Japan
- Korea
- Rest of Asia
- Rest of World

Equipment Segment Categories

- Poly/Ingot/Wafer Manufacturing
- c-Si Cell Manufacturing
- c-Si Module Manufacturing
- Thin Film Manufacturing

Additional break-down by

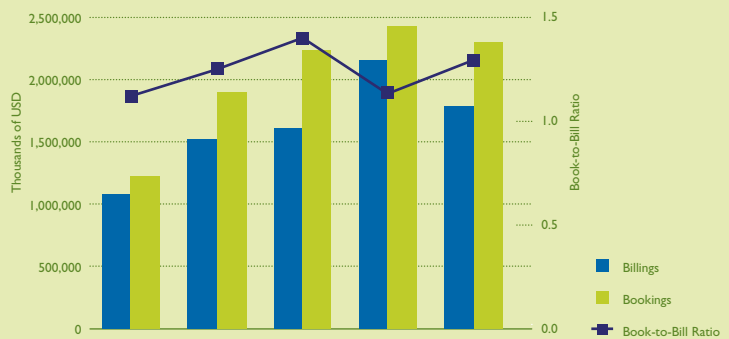
- Component, Single Equipment, Equipment Line

The Worldwide PV Equipment Market Statistics Report

- Quarterly *PV Equipment Book to Bill Report* (Excel)
- Market analysis based on the most recent quarterly data as well as historical data (PowerPoint)
- Bookings and billings database with data from the start of the program (Excel pivot table)



WORLDWIDE PV MANUFACTURING EQUIPMENT BOOKINGS, BILLINGS, AND BOOK-TO-BILL RATIO



Source: SEMI, VDMA